



OZARKA COLLEGE

Financial Aid

2016-2017 Student Verification & Data Forms

Your application was selected for review in a process called “verification.” If there are differences between your FAFSA application and the documents you submitted, corrections will be made and reprocessed by the federal processor. **We cannot process your financial aid until verification has been completed, please provide the needed documents as soon as possible.**

WHAT YOU SHOULD DO:

- Collect your {and if applicable, your spouse’s or parent(s)} 2015 IRS tax transcript (if you did not link to the IRS) and W2’s.
- Complete this form and provide the required signatures (yours and your parent(s) if applicable).
- Contact the Office of Financial Aid if you have questions about completing this form.
- Bring in or mail this completed form and all 2015 tax forms to the Ozarka Office of Financial Aid.
- Complete this form in blue or black ink only. Do not use a pencil.
- Do not make any further corrections to FAFSA once you have submitted this form.
- NOTE: This form will be returned to you if information is not fully and accurately completed.

A. STUDENT INFORMATION:

Student Name (Last Name, First Name, Middle Initial)			SS#/Student ID
Mailing Address			Date of Birth
City	State	Zip Code	Phone Number

B. FAMILY INFORMATION:

An **Independent student** must be able to affirm that at least one of the following statements is true. Proof may be requested. A **Dependent student** is a student who is unable to check any of the following boxes.

- You were born before January 1, 1993.
- You were married, as of the day you filed the Free Application for Federal Student Aid.
- You have children for whom you will provide more than half of their support from July 1, 2016 through June 30, 2017.
- You have dependents (other than your children or spouse) who live with you and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2016-June 30, 2017.
- Since the age of 13, both of your parents are deceased, you were in foster care, or you were a dependent or ward of the court.
- You are or were an emancipated minor as determined by a court in your state of legal residence.
- You are or were in legal guardianship as determined by a court in your state of legal residence.
- You are currently serving active duty or are a veteran of the U.S. Armed Forces.
- I am homeless or I am at risk of being homeless
- I will be working on a master’s or doctorate program(e.g., MA, MBA, MD, JD, PhD, EdD, graduate certificate)
- I am a veteran of the U.S. Armed Forces
- I was in foster care since turning age 13

List all of the people who live in your household. You may include other people only if they now live in your household, and you provided more than half of their support and will continue to provide more than half of their support from July 1, 2016 through June 30, 2017:

	Full Name	Age	Relationship	College (if attending)
Yourself			Self	Ozarka College
Spouse/Parent				
Parent				
Dependent				
Dependent				

C. TAX FORMS AND INCOME INFORMATION:

Section 1. All tax filers **must** submit an IRS transcript of all 2015 Federal Tax Returns. Request form online at www.irs.gov or call the IRS at 1(800)829-1040 to request a "Return Transcript".

Student: (check one box only)

- Check and attach signed IRS transcript. **Complete Section 3**
- Check if you will not file and are not required to file a 2015 U.S. Income Tax Return. **Complete Section 2**

Parents: (if applicable) (check one box only)

- Check and attach signed IRS transcript. **Complete Section 3**
- Check if you will not file and are not required to file a 2015 U.S. Income Tax Return. **Complete Section 2**

Spouse: (check one box only)

- Check and attach signed IRS transcript. **Complete Section 3**
- Check if you will not file and are not required to file a 2015 U.S. Income Tax Return. **Complete Section 2**

SECTION 2 List all employers and any income received in 2015 for all family members who indicated in Section 1 that they did not file and are not required to file a 2015 Federal Income Tax Return. **If you have no income to report enter NONE under Source of Income.**

2015 Source of Income	Is income listed for student, spouse, or parent(s)? (List one)	2015 Income Amount
		\$
		\$

SECTION 3

Supplemental Nutrition Assistance Program (SNAP-Food stamps)

If you/your parents received SNAP (food stamps) benefits in 2015 or 2016?

Yes No N/A

*If you marked "yes" please provide documentation from your DHS case manager.

Child Support Payments

Child Support Paid By	Child Support Paid To	Name of Child & Age	Amount of Child Support Paid
			\$
			\$

D. UNTAXED INCOME RECEIVED AND INCOME EXCLUSIONS FROM 2015:

Both tax filers and non-tax filers must list any untaxed income received in 2015.

Enter zero if no funds were received.

Student/Spouse	Calendar Year 2015	Parent(s)
\$	Education credits from IRS Form 1040 – line 49 or 1040A – line 31	\$
\$	Untaxed IRA distribution from IRS Form 1040 – lines (15a minus 15b) or 1040A – lines (11a minus 11b). Exclude rollovers. If negative enter 0.	\$
\$	IRA deductions and payments to self-employed plans from IRS Form 1040 – line 28 +line 32 or 1040A – line 17	\$
\$	Tax exempt interest income from IRS Form 1040 – line 8b or 1040A – line 8b	\$
\$	Untaxed portion of pensions from IRS Form 1040 – (16a minus 16b) or 1040A – lines (12a minus 12b). Exclude rollovers. If negative enter 0.	
\$	Payments to tax-deferred pensions and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S	\$
\$	Housing, food, and other living allowances paid to members of the military, clergy, & others (including cash payments and cash value of benefits). Don't include the value of on-base military housing or BAH	\$
\$	Veterans' non-education benefits, such as Disability, Death Pensions, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances	\$
\$	Any other untaxed income or benefits not reported, such as worker's compensation, disability, etc. Don't include student aid, earned income credit, additional child care credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, or Workforce Investment Act educational benefits, on-base military housing or BAH, combat pay, benefits from flexible spending arrangements, foreign income exclusions, or credit for federal tax on special fuels.	\$
\$	Money received, or paid on your behalf (e.g. bills), not reported elsewhere on the FAFSA	\$

